



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 06/2025

(*NEW SEASON TEAS ONLY)

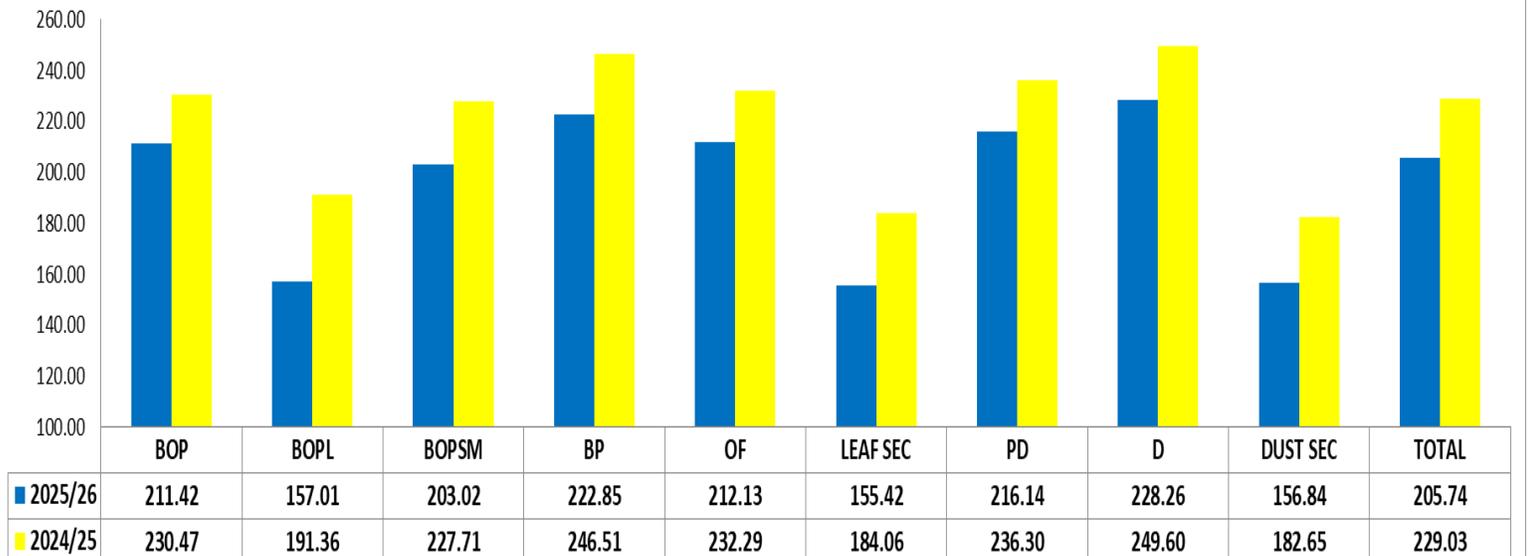
Market Report	
LEAF	DUST
* Market witnessed good demand. * All sorts tended irregular and lower.	* Market witnessed good demand. * All sorts sold irregular and easier.

Buying Analysis	
LEAF	DUST
* WI: Operated. * NI: Operated on cleaner varieties. * Major Blenders: Selective. * Internals: Fair support. * Exporters: Some enquiry on Bolder brokens.	* WI: Operated. * HUL: Selective. * Internals: Good support.

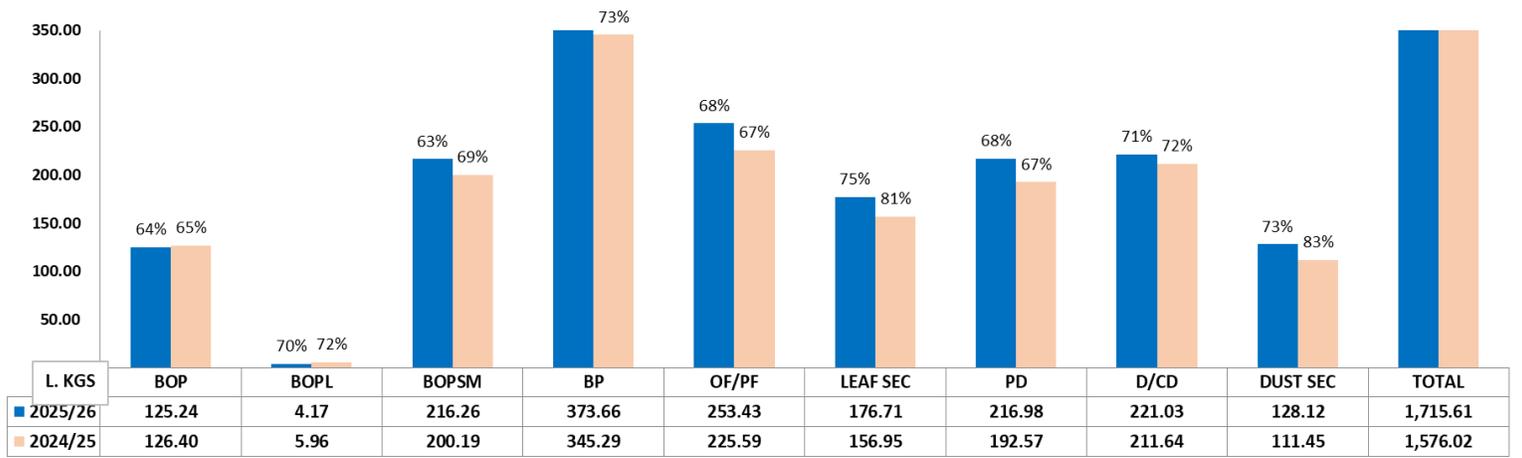
AUCTION AVERAGES												
	2025/26			2024/25			2023/24			UPTO SALE 06		
	SALE 06	SALE 05	+/-	SALE 06	SALE 05	+/-	SALE 06	SALE 05	+/-	2025/26	2024/25	2023/24
LEAF	153.45	154.86	-1.42	153.16	149.59	3.57	125.62	126.83	-1.21	204.90	228.47	187.46
DUST	142.38	152.40	-10.02	143.28	145.21	-1.93	118.17	121.64	-3.47	207.45	230.16	182.31
TOTAL	148.76	153.97	-5.21	150.46	148.25	2.20	123.16	125.33	-2.17	205.74	229.03	186.02

GTAC AUCTION AVERAGES										
SALE		51	52	1	2	3	4	5	6	
LEAF	2025/26	187.35	181.93	176.56	168.25	164.45	158.18	154.86	153.45	
	2024/25	173.48	164.96	155.77	154.54	149.88	143.90	149.59	153.16	
DUST	2025/26	185.30	181.48	171.83	169.67	156.10	144.58	152.40	142.38	
	2024/25	185.49	165.48	158.08	157.03	144.00	138.78	145.21	143.28	
TOTAL	2025/26	186.75	181.78	175.05	168.69	161.75	153.94	153.97	148.76	
	2024/25	176.95	165.08	156.41	155.21	148.38	142.50	148.25	150.46	

GTAC Grade Wise Averages Upto Sale 06



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 06

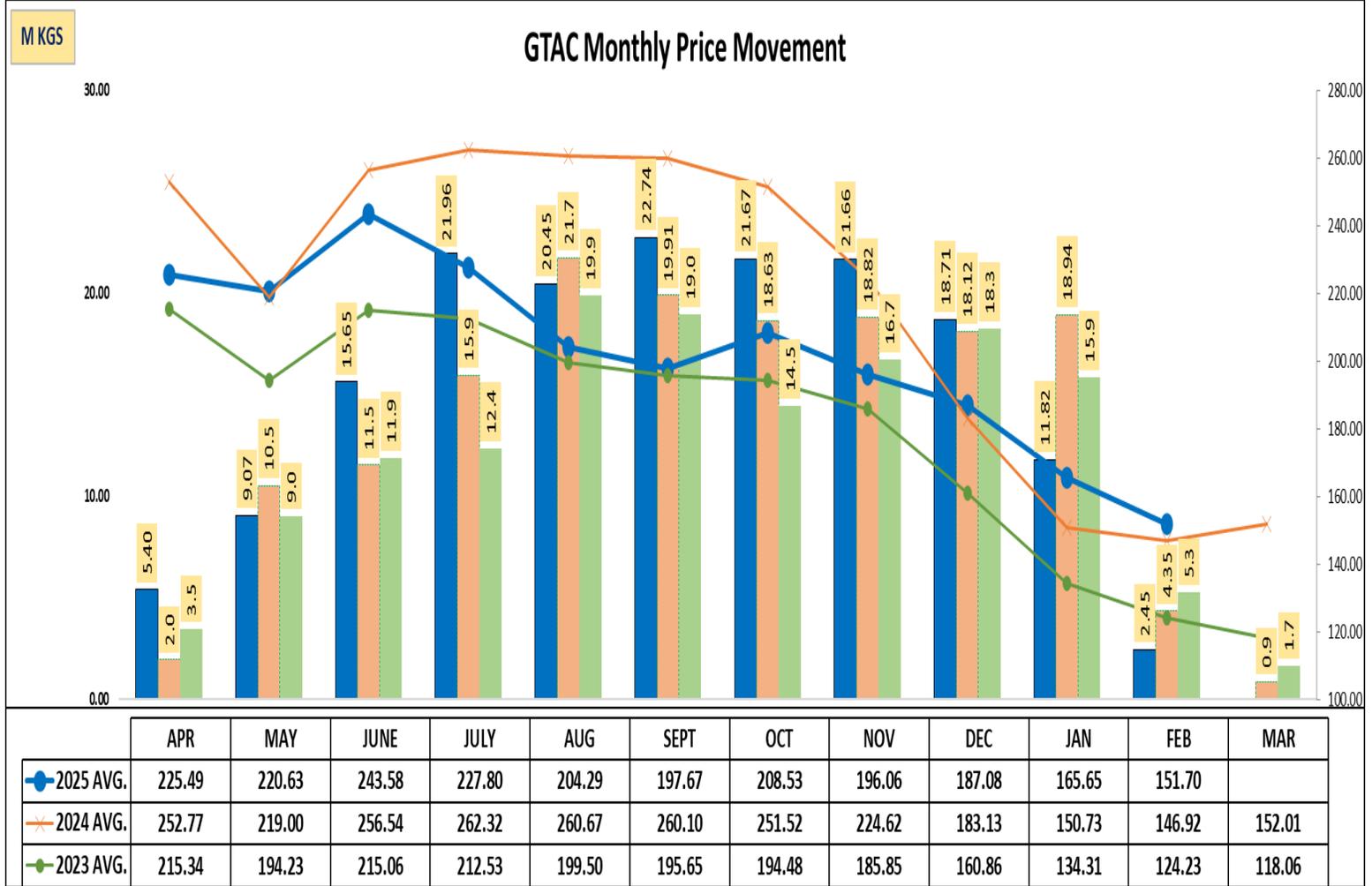


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
	THIS SALE				LAST SALE				UPTO SALE 06			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	5,22,980	3,92,304	164.36	25%	7,34,412	5,17,928	167.95	29%	11,08,46,142	7,47,44,375	213.21	33%
FANNINGS	2,17,475	1,57,190	140.40	28%	3,25,044	1,98,355	149.97	39%	3,70,53,162	2,53,43,141	212.13	32%
LEAF SEC.	70,045	64,715	118.99	8%	2,00,486	1,63,688	119.40	18%	1,94,96,650	1,48,60,833	150.81	24%
LEAF TOTAL	8,10,500	6,14,209	153.45	24%	12,59,942	8,79,970	154.86	30%	16,73,95,955	11,49,48,349	204.90	31%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	4,05,319	3,32,204	149.19	18%	4,65,778	3,65,477	163.64	22%	6,31,53,360	4,38,00,200	222.26	31%
DUST SEC.	1,52,862	1,19,580	123.47	22%	1,88,447	1,38,310	122.69	27%	1,76,24,491	1,28,12,203	156.84	27%
DUST TOTAL	5,58,181	4,51,784	142.38	19%	6,54,225	5,03,787	152.40	23%	8,07,77,851	5,66,12,403	207.45	30%
TOTAL	13,68,681	10,65,992	148.76	22%	19,14,167	13,83,757	153.97	28%	24,81,73,806	17,15,60,752	205.74	31%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 06			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	8,10,500	6,14,209	153.45	24%	12,59,942	8,79,970	154.86	30%	16,73,95,955	11,49,48,349	204.90	31%
2024/25	15,13,041	10,83,536	153.16	28%	13,30,922	10,09,165	149.59	24%	14,96,30,902	10,60,37,458	228.47	29%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	5,58,181	4,51,784	142.38	19%	6,54,225	5,03,787	152.40	15240%	8,07,77,851	5,66,12,403	207.45	30%
2024/25	7,16,789	4,07,489	143.28	43%	6,67,791	4,41,584	145.21	34%	7,17,06,312	5,15,64,831	230.16	28%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	13,68,681	10,65,992	148.76	22%	19,14,167	13,83,757	153.97	28%	24,81,73,806	17,15,60,752	205.74	31%
2024/25	22,29,830	14,91,025	150.46	33%	19,98,713	14,50,748	148.25	27%	22,13,37,214	15,76,02,290	229.03	29%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 06			2025/26		UPTO SALE 06		
	SALE 06	SALE 05	2025/26	2024/25	2023/24	SALE 06	SALE 05	2025/26	2024/25	2023/24
BELOW 150	62	58	29	16	35	69	58	27	14	38
BETWEEN 151.00-200.00	25	27	25	22	28	23	25	25	23	26
BETWEEN 201.00-250.00	7	11	20	28	22	6	13	19	29	21
BETWEEN 251.00-300.00	5	3	16	17	10	1	3	17	18	10
BETWEEN 301.00-350.00	1	1	8	10	4	0	1	8	12	3
ABOVE 350.00	0	1	3	6	2	0	0	4	5	1

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
7	5,964	1,731	7,695	7,402	891	8,293	-1,438	840	-598
8	3,201	957	4,158	NO SALE			3,201	957	4,158
9	NO SALE								
TOTAL	9,165	2,688	11,853	7,402	891	8,293	1,763	1,797	3,560



* Please note February 2025-26 Price is calculated on SALE 5,6 Only

GTAC BUYING FOR THE SALE 06

	LEAF			DUST				TOTAL			
	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
OFFER	8,10,500.1	Kgs		OFFER	5,58,181.1	Kgs		OFFER	13,68,681.2	Kgs	
SOLD	6,14,208.7	Kgs		SOLD	4,51,783.5	Kgs		SOLD	10,65,992.2	Kgs	
SOLD %	76%			SOLD %	81%			SOLD %	78%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	7,522	128.91	1%	TCPL	0	-	0%	TCPL	7,522	128.91	1%
HUL	17,163	144.52	3%	HUL	10,506	136.68	2%	HUL	27,669	141.54	3%
W.India	1,90,914	155.95	31%	W.India	1,43,380	146.66	32%	W.India	3,34,294	151.96	31%
WI.Pack	48,534	169.32	8%	WI.Pack	44,141	152.27	10%	WI.Pack	92,675	161.20	9%
N.India	2,07,625	147.46	34%	N.India	46,085	136.84	10%	N.India	2,53,709	145.53	24%
NI.Pack	9,856	169.33	2%	NI.Pack	40,446	154.39	9%	NI.Pack	50,302	157.32	5%
Packeteers	5,539	139.22	1%	Packeteers	38,156	119.25	8%	Packeteers	43,695	121.78	4%
C.India	6,688	123.38	1%	C.India	7,851	134.24	2%	C.India	14,539	129.25	1%
Exports	27,005	212.48	4%	Exports	14,239	148.18	3%	Exports	41,244	190.28	4%
Local	28,004	154.23	5%	Local	23,574	143.58	5%	Local	51,578	149.36	5%
S.India	14,619	124.49	2%	S.India	61,007	130.12	14%	S.India	75,626	129.03	7%
Others	50,739	138.93	8%	Others	22,399	158.55	5%	Others	73,138	144.94	7%
TOTAL	6,14,209	153.45	100%	TOTAL	4,51,784	142.38	100%	TOTAL	10,65,992	148.76	100%

GTAC ASSAM BATTING ORDER UPTO SALE 06

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	1,66,474	455.48	1	1,70,935	437.94
HALMARI	2	4,95,860	402.71	2	4,76,542	410.46
HATIMARA	3	4,83,069	394.85	3	3,15,411	388.16
DECKIAJULI	4	5,73,610	387.20	6	6,13,918	334.41
DOOLAHAT	5	3,09,869	348.48	20	2,70,808	315.15
KAMARBUND	6	2,39,142	345.45	4	2,24,192	354.83
GHILLIDARY	7	2,05,776	334.00	9	2,37,466	331.91
BANAMALIE	8	1,80,513	333.86	7	2,13,887	333.93
DOOMNI	9	10,50,286	332.30	14	10,92,352	321.70
HIRAJULI	10	2,03,440	330.67	16	2,75,110	319.71
GELAKEY	11	3,10,122	330.49	10	3,47,775	327.68
JAMIRAH	12	2,05,142	325.23	13	2,41,091	322.44
CHARAIDEOPREMIUM	13	2,64,789	324.60	31	2,47,141	301.91
DEHA	14	4,09,287	322.32	11	3,84,801	326.90
DEOHALL	15	7,57,646	320.44	42	7,11,902	295.64
LOHPOHIA	16	1,60,390	319.09	25	2,35,242	306.27
NARAYANPUR	17	1,83,189	311.82	19	2,86,466	316.22
KHONA	18	3,44,758	311.23	15	2,96,851	321.29
HALMIRA	19	4,19,268	305.47	26	2,08,754	306.18
DUFLATING	20	2,94,574	305.06	5	2,88,484	339.43
SOCKIETING	21	4,28,316	303.52	12	2,49,843	326.55
SOCKLATINGA	22	2,50,104	301.95	21	2,29,176	314.49
NYAGOGRA	23	1,01,193	301.60	69	3,43,469	275.58
BORSILLAH	24	4,29,678	299.84	8	3,29,965	333.09
BIJLEEJAN	25	8,50,661	298.24	37	8,15,110	297.61

* Above 1 LAKH Kgs

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 06

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	3,97,072	459.95	2	3,94,711	442.03
GATOONGA	2	4,29,522	413.90	1	5,72,643	453.77
HATIMARA	3	4,83,069	394.85	5	4,18,378	399.79
HALMARI	4	8,22,360	392.19	4	7,53,087	404.19
MOKRUNG	5	1,97,666	392.09	3	4,24,112	423.49
DECKIAJULI	6	5,73,610	387.20	16	6,13,918	334.41
DOOLAHAT	7	5,79,710	357.87	23	6,44,835	325.65
SALKATHONI	8	4,74,804	354.72	7	6,27,218	366.56
KAMARBUND	9	2,39,142	345.45	9	2,24,192	354.83
GHILLIDARY	10	2,20,807	338.20	10	3,67,237	347.06
BORJAN	11	5,47,099	337.69	12	5,29,485	342.05
KHARIKATIA	12	5,56,420	336.70	14	5,93,734	340.32
BANAMALIE	13	1,80,513	333.86	17	2,13,887	333.93
DOOMNI	14	10,56,224	332.24	26	11,01,029	321.30
HIRAJULI	15	2,03,440	330.67	28	2,75,110	319.71
GELAKEY	16	3,10,122	330.49	20	3,47,775	327.68
JAMIRAH	17	2,05,142	325.23	25	2,41,091	322.44
CHARAIDEOPREMIUM	18	2,64,789	324.60	49	2,47,141	301.91
DEHA	19	4,09,287	322.32	22	3,84,801	326.90
DEOHALL	20	7,57,646	320.44	63	7,11,902	295.64
HAJUA	21	5,76,949	319.87	8	6,19,975	356.02
LOHPOHIA	22	1,60,390	319.09	40	2,35,242	306.27
DOOMURDULLUNG	23	6,25,844	313.40	6	6,88,850	378.28
KAKADONGA	24	2,07,478	313.01	24	2,14,663	322.54
DUFLATING	25	5,71,752	311.82	21	5,63,508	326.96

* Above 1 LAKH Kgs

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